



AGENDA

How to accelerate the transformation of global industry into a net-zero world?

Industrial transformation in a context of new global uncertainties, dependencies and increasing competition

HIGH-LEVEL FORUM | March 19th to March 22nd, 2023

Schloss Elmau, Building Retreat – Room Pavillon

Sunday, March 19th

13.00 – *Welcome Lunch*
14.30 SUMMIT RESTAURANT – BUILDING RETREAT

14.30 *Setting the scene*
Welcome remarks

Dr. Bernhard Lorentz (*Climate Neutrality Foundation, Chairman of the Advisory Board*)

Rainer Baake (*Climate Neutrality Foundation, Managing Director*)

Regine Günther (*Climate Neutrality Foundation, Managing Director*)

14.40 *The transformation of the global industry: Reflections on sector pathways, regional policies and challenges*

Dr. Bernhard Lorentz (*Climate Neutrality Foundation, Chairman of the Advisory Board*)

Achim Steiner (*United Nations Development Programme, Administrator*)



15.10 –
16.15

Discussion

Opened by:

Dr. Sabine Mauderer (*Bundesbank, Member of the Board*)

Moderation: Philippa Sigl-Glöckner (Dezernat Zukunft, Director)

16.15 –
16.45

Coffee break

16.45 –
17.00

The new Transatlantic Race to Zero:

How to speed up transformation while preventing conflict?

Wolfgang Schmidt (*Head of the Federal Chancellery & Minister for Special Affairs*)

17.00 –
18.15

Discussion

Moderation: Dr. Camilla Bausch (Ecologic Institute Europe, Scientific & Executive Director)

19.30

Dinner

FIDELIO RESTAURANT - BUILDING HIDEAWAY

Welcome by:

Dietmar Müller-Elmau (*Schloss Elmau*)

Speaker: Jennifer Morgan (*State Secretary in the Federal Foreign Office & Special Envoy for International Climate Action*)



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Monday, March 20th

9.00 –
10.45

New Energy Security – Transforming energy systems towards climate neutrality in times of geopolitical crises

Dr. Markus Krebber (*RWE, Chief Executive Officer*)

Dr. Patrick Graichen (*Federal Ministry for Economic Affairs and Climate Action, State Secretary*)

Ditte Juul-Jørgensen (*Director-General, DG Energy, EU Commission*)

Moderation: Linda Kalcher (Strategic Perspectives, Executive Director)

10.45 –
11.15

Coffee break

11.15 –
11.30

Ramping up the global hydrogen market – perspectives, challenges and policies

Dr. Felix Matthes (*Öko-Institut, Energy and Climate Policy Research Coordinator*)

11.30 –
13.00

Global Hydrogen market – Building robust supply chains, new business models and fair partnerships

Omar Paganini (*Minister of Industry, Energy and Mining of Uruguay*)

Carlos Lange (*Fortescue Future Industries, President, Europe & UK*)

James Mnyupe (*Advisor to the President of Namibia*)

Rainer Baake (*Climate Neutrality Foundation, Managing Director*)

Moderation: Linda Kalcher (Strategic Perspectives, Executive Director)



13.00 –
14.30

Lunch Break

SUMMIT RESTAURANT – BUILDING RETREAT

14.30 –
16.00

**Ambitious and Resilient Climate Policies and Strategies –
Securing the future in times of system competition and disruption**

Ingrid-Gabriela Hoven (*GIZ, Managing Director*)

Kurt Vandenberghe (*Director-General, DG Climate Action, EU
Commission*)

Saliem Fakir (*African Climate Foundation, Executive Director*)

Regine Günther (*Climate Neutrality Foundation, Managing Director*)

*Moderation: Dr. Karsten Sach (Climate Neutrality Foundation,
Member of the Advisory Board)*

16.00 –
17.30

**Boost for the global expansion of renewable energies –
How to triple capacity by 2030?**

Dr. Patrick Graichen (*Federal Ministry for Economic Affairs and
Climate Action, State Secretary*)

Ditte Juul-Jørgensen (*Director-General, DG Energy, EU Commission*)

Lavinia Bauerochse (*Deutsche Bank, Global Head of ESG Corporate
Bank*)

*Moderation: Dr. Camilla Bausch (Ecologic Institute Europe, Scientific
& Executive Director)*

19.30

Dinner

FIDELIO RESTAURANT - BUILDING HIDEAWAY



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Tuesday, March 21st

9.00 –
10.30

Making the finance industry the driver of transformation towards climate neutrality and resilience

Dr. Steffen Meyer (*Federal Chancellery, Director General Economic, Financial and Climate Policy*)

Lavinia Bauerochse (*Deutsche Bank, Global Head of ESG Corporate Bank*)

Prof. Dr. Lars-Hendrik Röller (*BlackRock, Chair of the Transition Investing Advisory Council*)

Dr. Pradeep Philip (*Deloitte Access Economics, Lead Partner*)

Moderation: Sara Edmonson (Fortescue Future Industries, Regional Head Markets & Strategic Partnerships)

10.30 –
11.00

Coffee Break

11.00 -
12.30

Industrial policies in Germany and the USA –
Creating welfare, jobs and security in fair competition

Dr. Philipp Steinberg (*Federal Ministry for Economic Affairs and Climate Action, Director General Economic Stabilization and Energy Security*)

Simone Menne (*American Chamber of Commerce Germany, President*)

Dr. Anand Gopal (*Energy Innovation, Executive Director*)

Moderation: Dr. Camilla Bausch (Ecologic Institute Europe, Scientific & Executive Director)

12.30

Lunch break

SUMMIT RESTAURANT – BUILDING RETREAT



14.30 –
16.00

Part I:

Transforming industries towards net-zero in a world with asymmetries

Bernhard Kluttig (*Federal Ministry for Economic Affairs and Climate Action, Director General Industrial Policy*)

Dr. Steffen Meyer (*Federal Chancellery, Director General Economic, Financial and Climate Policy*)

Steffen Kampeter (*BDA – Confederation of German Employers' Associations, Chief Executive Officer*)

Moderation: Frauke Thies (Agora Energiewende, Executive Director)

16.00 –
16.30

Coffee Break

16.30 –
18.00

Part II:

Transforming industries towards net-zero in a world with asymmetries

Car

Silja Pieh (*Audi AG, Chief Strategy Officer*)

Christian Hochfeld (*Agora Verkehrswende, Director*)

Steel

Erika Mink-Zaghloul (*thyssenkrupp Steel Europe AG, Head of Government & Regulatory Affairs*)

Chemicals

Dr. Erk Thorsten Heyen (*Wacker Chemie AG, Senior Vice President*)

Moderation: Dr. Christine Falken-Großer (Federal Ministry for Economic Affairs and Climate Protection, Head of Division)

19.30

Dinner

Mountain lodge ELMAUER ALM (Shuttle available)